



**Market Indicators**

TOP GAINER	%	TOP LOSER	%
HCLTECH	4.55	DLF	(3.40)
TATAMOTORS	2.06	RELINFRA	(3.35)
HDFC	1.82	SESAGOA	(2.78)
TCS	1.80	BAJAJ AUTO	(2.76)
IDFC	1.55		

**Broder Indices**

Index	Closing Value	Change in (Pts)	Change (%)
MIDCAP	6704.09	(18.81)	(0.28)
SMLCAP	6707.53	(31.24)	(0.46)
BSE IPO	1755.51	(14.80)	(0.84)

**Sectoral Indices**

AUTO	10952.75	28.68	0.26
BANKEK	14209.14	(30.99)	(0.22)
CD	7334.21	(20.25)	(0.28)
CG	10003.36	(90.20)	(0.89)
FMCG	5776.28	(41.62)	(0.72)
HC	8012.20	(14.99)	(0.19)
IT	6497.79	82.62	1.29
METAL	9912.37	(125.15)	(1.25)
OIL&GAS	9148.29	11.02	0.12
POWER	1840.31	(29.19)	(1.56)
PSU	7344.23	(37.02)	(0.50)
REALTY	2062.26	(24.07)	(1.15)
TECK	3807.80	36.80	0.98

**Currency Movement**

USDINR	53.96	0.28↑
EURINR	72.23	0.36↑
GBPINR	84.49	0.36↓
JPYINR	57.43	0.58↓

**Market Breadth**

Exchange	Advances	Declines	Unchanged
BSE	892	1229	852
NSE			

**MARKET STATISTICS**

ACTION	FII (₹) Cr.	DII (₹) Cr.
CASH BUY	3209.04	966.34
CASH SELL	2408.73	1256.03
(Provisional)	+800.31	(289.69)

FII Derivatives	Buy (Cr.)	(Sell Cr.)	Net (Cr.)
Index Futures	1261.95	1110.01	151.94
Index Options	7446.96	6801.70	645.26
Stock Futures	2026.33	1114.82	911.50
Stock Options	1299.30	1318.80	(19.51)
Total			1689.19

**Exhibit 1: Daily Nifty Chart**



**NIFTY OUTLOOK**

Yesterday Nifty opened with upward gap of 20.65 points and registered high of 5969.50 but unable to sustain higher side and selling witnessed and indices lost upside momentum and filled up the gap. Later Nifty closed at 5932.95 levels with gain of 10.45 points.

- ◆ The Price action formed the bear candle with long upper shadow and closed above the descending channel of 5930 - 5940 with higher high higher low formation follow through in coming session if Nifty trade above yesterday's high (5970) will confirm the coming session will lead to pullbacks towards the 5990 - 6020 region being value of the 21 days EMA and 61.8% retracement of recent decline (6111 - 5879). Failing to do so this pullback attempt will be subject to fresh round of selling pressure and in such scenario indices may continue the downward momentum.
- ◆ A sustained move below 5880 will confirm the breakdown of the rising channel in which Nifty is confined since last eight months and the next support areas in Nifty are seen at 5830, On the other hand, 6020 is the minimum which the bulls need to take out for reasserting the medium term uptrend.
- ◆ The recent declines in Nifty resulted in a bearish crossover of 8 x 21 EMA for the first time since late November 2012, and substance below 21 EMA currently placed around 5976 will see the index remain in corrective mode and eventually ease off towards the 5900 - 5830 region being 38.2% & 50% retracement levels of the current upward rally from November 2012 low of 5548 to recent high 6111.
- ◆ In the entire up move since June 2012 lows, each up leg has been retraced by maximum 50% as the index has tended to form higher bottom precisely near the 50% retracement mark of the preceding up leg The 5800 - 5830 region remains a crucial support from a medium term perspective being the 50% retracement levels of the entire rally from November 2012 low (5548-6111).

For today trend deciding level for Nifty placed at 5942 if Nifty trade above this level then it may go up to 5975 - 5995 - 6005 level. However if Nifty trade below 5942 then it may find immediate support at 5920 level any violation of such support would signal further decline up to 5900 - 5870 level.

**Indian Index Movement**

MOVEMENT	Important Level				
	SENSEX	NIFTY	SMA	SENSEX	NIFTY
OPEN	19601.69	5943.15	5 Days	19539	5919
HIGH	19723.01	5969.50	20 Days	19833	6005
LOW	19574.15	5922.95	48 Days	19654	5964
CLOSE	19608.08	5932.95	100 Days	19180	5825
CHANGE IN PTS	+47.04	+10.45	120 Days	18945	5750
CHANGE IN %	0.24	0.18	200 Days	18137	5502

\*Source: BSE, NSE, BI, Capital Market & rbi.org.in



Day Pivot Range

Symbol	PIVOT TABLE			Simple Moving Average				
	S2	S1	Pivot Point	R1	R2	5 Days	20 Days	55 Days
SENSEX	19486	19547	19635	19696	19784	19539	19833	19605
NIFTY	5895	5914	5942	5961	5988	5919	6005	5951
BANK NIFTY FUTURE	12290	12343	12431	12484	12571	12402	12596	12551
NIFTY FUTURE	5895	1916	5948	5968	6000	5936	6017	5973
<b>NIFTY COMPONENTS</b>								
ACC	1179	1214	1238	1273	1297	1279	1319	1376
AMBUJACEM	186	188	191	193	196	191	197	201
ASIANPAINT	4421	4446	4486	4510	4550	4528	4475	4393
AXISBANK	1461	1469	1481	1489	1501	1473	1446	1385
BAJAJ-AUTO	1971	1995	2039	2062	2106	2050	2054	2069
BANKBARODA	749	755	765	771	782	768	830	836
BHARTIARTL	319	322	326	330	334	321	340	329
BHEL	202	204	207	209	212	207	215	221
BPCL	390	396	404	410	418	405	415	379
CAIRN	310	312	316	319	322	317	325	327
CIPLA	379	384	390	394	400	390	401	410
COALINDIA	338	343	346	351	353	343	348	355
DLF	247	253	262	267	276	267	265	240
DRREDDY	1852	1879	1899	1926	1946	1894	1916	1878
GAIL	319	324	329	334	339	334	351	354
GRASIM	2997	3021	3039	3063	3081	3039	3025	3131
HCLTECH	670	689	702	722	734	677	685	654
HDFC	797	806	812	821	826	807	805	825
HDFCBANK	656	660	664	668	672	656	655	672
HEROMOTOCO	1605	1650	1680	1725	1755	1715	1772	1830
HINDALCO	108	109	111	113	115	112	116	122
HINDUNILVR	450	453	456	459	463	457	470	506
ICICIBANK	1125	1134	1140	1149	1155	1134	1167	1151
IDFC	155	156	158	159	161	159	167	172
INFY	2725	2757	2777	2809	2829	2783	2787	2531
ITC	296	298	301	304	307	301	300	294
JINDALSTEL	380	384	391	396	402	404	419	429
JPASSOCIAT	67	69	72	74	77	73	82	93
KOTAKBANK	657	662	670	676	684	675	665	658
LT	1458	1470	1490	1502	1522	1495	1542	1592
LUPIN	583	589	598	603	612	597	596	598
M&M	875	886	894	905	913	889	889	923
MARUTI	1504	1518	1544	1558	1584	1572	1579	1535
NTPC	147	147	148	149	150	148	156	156
ONGC	317	320	323	327	330	317	329	291
PNB	834	842	856	864	878	862	874	858
POWERGRID	106	108	111	114	117	112	112	114
RANBAXY	417	420	425	428	433	428	451	486
RELIANCE	864	872	880	887	895	872	892	855
RELINFRA	461	470	485	494	509	492	517	522
SBIN	2193	2224	2273	2304	2354	2292	2408	2379
SESAGOA	161	163	168	170	175	171	180	188
SIEMENS	592	598	609	615	626	614	637	657
SUNPHARMA	765	770	775	780	785	758	729	729
TATAMOTORS	298	301	307	310	316	294	302	301
TATAPOWER	91	93	95	96	99	96	103	106
TATASTEEL	367	372	380	384	392	385	400	409
TCS	1391	1413	1427	1450	1464	1414	1360	1301
ULTRACEMCO	1888	1916	1932	1960	1976	1916	1913	1949
WIPRO	401	405	411	415	420	410	408	397

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### Economic Calendar

Importance	IST	Location	Indicator	Unit	Forecast	Previous	Actual
High	12:00	India	Monthly WPI Inflation - January 2013 (Y o Y)	%	6.98	7.18	
Medium	12:00	Euro Zone	French Prelim GDP (Q o Q)	%	-0.2	0.1	
Medium	12:30	Euro Zone	German Prelim GDP (Q o Q)	%	-0.5	0.2	
Medium	13:15	Euro Zone	French Prelim NonFarm Payrolls(Q o Q)	%	-0.2	-0.3	
Medium	14:30	Euro Zone	ECB Monthly Bulletin				
Medium	14:30	Euro Zone	Italian Prelim GDP (Q o Q)	%	-0.5	-0.2	
Medium	15:30	Euro Zone	Flash GDP (Q o Q)	%	-0.4	-0.1	
High	19:00	USA	Unemployment Claims	K	361	366	
Low	21:00	USA	FOMC Member Tarullo Speaks				
Low	21:00	USA	Natural Gas Storage	Bcf		-118	
Medium	23:20	USA	FOMC Member Bullard Speaks				
Low	23:30	USA	30-y Bond Auction				3.07 2.8

### Q3 RESULT

20 Microns, ABG Infra, ABIRLANUVO, Ahluwalia Contr, Ahmednagar Forg, Alchemist, Alchemist Rlty, Alpa Lab, Amar Remedies, Ambika Cotton, Amtek Auto, Amtek India, ANGIN, Anik Inds, Ansal Housing, Apar Inds, APL Apollo Tubes, Aplab, Archidply, Aries Agro, Asian Elect, Atlas Cycle, Austral Coke, Autolite India, Bajaj Hind, Balkrishna Inds, Bang Overseas, Bhansali Engr, Bharati Ship, BRFL, C&C Const, CRISIL, DLF, Dr Reddys Lab, Dujodwala Paper, Dwarikesh Sugar, EKC, Elder Health, Elder Pharma, Era Infra, Ess Dee Alum, EXCEL INFO, FACT, FAG Bearings, Falcon Tyres, FARMAX IND, Gail India, Gammon India, Genus Power, Geodesic, GVK Power, HCL Infosystems, HDIL, Hind Aluminium, Hindustan Dorr, Hitech Gears, Hubtown, India Cements, IVRCL LTD, JBM Auto, Jindal Photo, JINDALCOTEX, Jyoti, Kaveri Seed, Khaitan India, Lakshmi Vilas Bank, LIC Housing, Lok Housing, Lokesh Machines, Marg, Nitco, Parsvnath Dev, Pipavav Defence, Ruchi Soya, S Kumar Nation, SBI, Shipping Corp, Simplex Infra, Simplex Proj, Steel Strips, Steel Strp Whls, Take Solutions, Tata Motors, Videocon Inds, WELCORP, West Coast Paper, Wockhardt



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